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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

PROVEN GLORY CAPITAL LIMITED

(incorporated with limited liability in the British Virgin Islands)

Unconditionally and irrevocably guaranteed by

HUAWEI INVESTMENT & HOLDING CO., LTD.



(incorporated in the People's Public China with limited liability)

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arrangers

Citi

HSBC

Standard Chartered Bank

Dealers

ANZ

**Bank of China
(Hong Kong)**

BNP PARIBAS

Citi

Deutsche Bank

DBS Bank Ltd.

HSBC

ING

J.P. Morgan

**Standard
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”). Notes issued under the Programme that are listed on the Stock Exchange within 12 months from 28 August 2017 will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 28 August 2017 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 30 August 2017.

Shenzhen, the People’s Republic of China

29 August 2017

As at the date of this announcement, the directors of Proven Glory Capital Limited are Zhang Xiaoqing and Bai Yi.

As at the date of this announcement, the directors of Huawei Investment & Holding Co., Ltd. are Sun Yafang, Guo Ping, Xu Zhijun, Hu Houkun, Ren Zhengfei, Xu Wenwei, Li Jie, Ding Yun, Meng Wanzhou, Chen Lifang, Zhang Ping’an, Yu Chengdong, Li Yingtao, Li Jin’ge and He Tingbo.