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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

PROVEN GLORY CAPITAL LIMITED
(incorporated with limited liability in the British Virgin Islands)

Unconditionally and irrevocably guaranteed by



HUAWEI INVESTMENT & HOLDING CO., LTD.
(incorporated with limited liability in the People's Republic of China)

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

	<i>Arrangers</i>			
	Citi		Standard Chartered Bank	
		<i>Dealers</i>		
	Bank of China (Hong Kong)	BNP PARIBAS	Citi	Deutsche Bank
ANZ				
DBS Bank Ltd.	ING	J.P. Morgan	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (the "**Programme**") for 12 months after 17 April 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 17 April 2018 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 19 April 2018.

Shenzhen, the People's Republic of China

18 April 2018

As at the date of this announcement, the directors of the Issuer are Zhang Xiaoqing and Bai Yi.

As at the date of this announcement, the directors of the Guarantor are Liang Hua, Guo Ping, Xu Zhijun, Hu Houkun, Meng

Wanzhou, Ding Yun, Yu Chengdong, Wang Tao, Xu Wenwei, Chen Lifang, Peng Zhongyang, He Tingbo, Li Yingtao, Ren Zhengfei, Yao Fuhai, Tao Jingwen and Yan Lida.