

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.*

*The material contained in this announcement is not for distribution or circulation, directly or indirectly, in or into the United States. This announcement is solely for the purpose of reference and does not constitute an offer to sell or the solicitation of an offer to buy, any securities in any jurisdiction to any person to whom it is unlawful to make the offer or solicitation in such jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States, except in certain transactions exempt from, or not subject to, the registration requirements of the Securities Act. No public offer of securities is to be made in the United States, Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited. The Company does not intend to make any offering of securities described herein in the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **PROVEN HONOUR CAPITAL LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

**Unconditionally and irrevocably guaranteed by  
HUAWEI INVESTMENT & HOLDING CO., LTD.**



*(incorporated in the People’s Republic of China with limited liability)*

**US\$1,000,000,000 4.125 PER CENT. GUARANTEED BONDS DUE 2025 (“THE BONDS”)  
(Stock Code: 5516)**

*Joint Bookrunners and Joint Lead Managers  
(in alphabetical order)*

**ANZ**

**Bank of China  
(Hong Kong)**

**DBS Bank Ltd.**

**ING**

**Standard Chartered  
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 12 May 2015. The listing and permission to deal in the Bonds is expected to become effective on 20 May 2015.

Shenzhen, the People's Republic of China

19 May 2015

*As at the date of this announcement, the directors of Proven Honour Capital Limited are Guo Ping and Meng Wanzhou.*

*As at the date of this announcement, the directors of Huawei Investment & Holding Co., Ltd. are Sun Yafang, Guo Ping, Xu Zhijun, Hu Houkun, Ren Zhengfei, Xu Wenwei, Li Jie, Ding Yun, Meng Wanzhou, Chen Lifang, Wan Biao, Zhang Ping'an, Yu Chengdong, Li Yingtao, Li Jin'ge, He Tingbo and Wang Shengli.*