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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
PROVEN HONOUR CAPITAL LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

**Unconditionally and irrevocably guaranteed by**

**HUAWEI INVESTMENT & HOLDING CO., LTD.**



*(incorporated in the People's Public China with limited liability)*

**US\$2,000,000,000 4.125 PER CENT.  
GUARANTEED BONDS DUE 2026 (“THE BONDS”)  
(Stock Code: 5641)**

*Joint Lead Managers and Joint Bookrunners*

**ANZ**

**Bank of China  
(Hong Kong)**

**DBS Bank Ltd.**

**HSBC**

**Standard  
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 28 April 2016. The listing and permission to deal in the Bonds is expected to become effective on 9 May 2016.

Shenzhen, the People's Republic of China

6 May 2016

*As at the date of this announcement, the directors of Proven Honour Capital Limited are Guo Ping and Meng Wanzhou.*

*As at the date of this announcement, the directors of Huawei Investment & Holding Co., Ltd. are Sun Yafang, Guo Ping, Xu Zhijun, Hu Houkun, Ren Zhengfei, Xu Wenwei, Li Jie, Ding Yun, Meng Wanzhou, Chen Lifang, Wan Biao, Zhang Ping'an, Yu Chengdong, Li Yingtao, Li Jin'ge, He Tingbo and Wang Shengli.*