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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$1,000,000,000 3.25 per cent. Guaranteed Notes due 2022 (Stock Code: 5377)**

**U.S.\$500,000,000 4.00 per cent. Guaranteed Notes due 2027 (Stock Code: 5378)  
(together, the "Notes")**

**under the  
U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME**

**PROVEN GLORY CAPITAL LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

**Unconditionally and irrevocably guaranteed by**



**HUAWEI INVESTMENT & HOLDING CO., LTD.**

*(incorporated with limited liability in the People's Republic of China)*

**Joint Lead Managers and Joint Bookrunners**

**Bank of China  
(Hong Kong)**

**Citigroup**

**DBS Bank Ltd.**

**HSBC**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 9 February 2017 and the Pricing Supplements dated 14 February 2017 relating thereto. The listing of the Notes is expected to become effective on 22 February 2017.

Shenzhen, the People's Republic of China

21 February 2017

*As at the date of this announcement, the directors of Proven Glory Capital Limited are Zhang Xiaoping and Bai Yi.*

*As at the date of this announcement, the directors of Huawei Investment & Holding Co., Ltd. are Sun Yafang, Guo Ping, Xu Zhijun, Hu Houkun, Ren Zhengfei, Xu Wenwei, Li Jie, Ding Yun, Meng Wanzhou, Chen Lifang, Wan Biao, Zhang Ping'an, Yu Chengdong, Li Yingtao, Li Jin'ge, He Tingbo and Wang Shengli.*